**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 2 September 2021**

**Subject:** New Financial Instrument Listing

**(BLUE DIAMOND X INVESTMENTS (RF) LIMITED – “BDX35”)**

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The JSE Limited has granted a listing to **BLUE DIAMOND X INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 3 September 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** BDX35

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 6.877%From, and incl., the Issue Date until, but excl., 16 Sept 2030: 3 Month JIBAR 3.667% as at 3/9 plus 3.21%; and from, and incl., 16 Sept 2030 until, but excluding, the Maturity Date: 10.96%

From, and incl., the Issue Date until, but excl., 16 Sept 2030: Floating & from, and incl., 16 Sept 2030 until, but excl., the Maturity Date: Fixed

**Coupon Rate Indicator** Floating

**Trade Type** Price (Yield from 16/9/2030)

**Final Maturity Date** 16 September 2033

**Books Close 6** March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 16 March, 16 June, 16 September, 16 December

**Last Day to Register** By 17:00 on **5** March, 5 June, 5 September, 5 December

**Issue Date** 3 September 2021

**Date Convention** Following

**Interest Commencement Date** 3 September 2021

**First Interest Payment Date** 16 September 2021

**Call / Step Up Date** 16 June 2026; 16 Sep 2030; 16 Sep 2031 & 16 Sep 2032 (per APS)

**ISIN No.** ZAG000179326

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX35%20PricingSupplement0209.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX35%20PricingSupplement0209.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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